

## MEETING MINUTES

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Meeting date [09/08/2021]      Time [1:00 EST]

Client Name      His Vision Eye Care

Note Taker      Shannon Chaney

Attendees: Dr. Groves, Scott and techs

### AGENDA TOPICS: EMR SESSION 3

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#### Discussion:

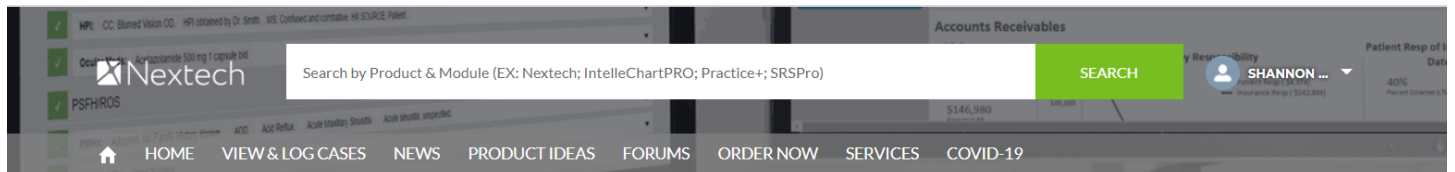
- Continuation of clinical charting:
- V&P
  - Only access the sections you need
  - If giving a Rx add the refraction in again and rename to Spec Rx Given
  - Remember to Bill for Refraction to drop code to the Coding Section
- Populating the exam segments (external, anterior, posterior)
  - Make sure to select the eyes that you will be examining
  - Only select and populate the segments that you need, +OS vs. Ditto OS, +PL
- Intelledraw
  - Paintbrush opens the drawing, painting inserts the drawing
  - For the posterior exam, inserting the drawing will drop down the codes to bill for an extended ophthalmoscopy
- Ordering and interpreting diagnostic testing
  - Last interpretation for that diagnostic test will pull forward
- Ordering procedures and obtaining a consent
  - Remember to use the search box for procedures for convenience
  - The consent button will turn colors according to when and if the consent needs to be signed:
    - Red-consent has not, or needs to be signed
    - Yellow-consent for that procedure and that eye location has been obtained within that year
    - Green-consent was signed/obtained that day

#### Reminders/Action Items:

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- Watch webinars- **Step 3 on Community Portal**
- Practice in Doe charts, pull up a chart in current system and enter that information into ICP to familiarize yourselves with the system


Remember to use the Community Portal as your resource for educational webinars and helpful how-to's if you have questions in between phone sessions! Login here: <https://nextechsupport.force.com/nextech/s/intellechart-all-modules>



## ALL INTELLECHART MODULES


IntelChartPRO Getting Started

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ASC

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Diagnostic Equipment

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eRx

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Access the Recording for this call at the link below:

Recording-1 (84 MB):

[https://service.ringcentral.com/rec/play/4khQwhT6Ss1gdmNU0xWK-o4PT1vIAZ3CROHSHOHP8\\_dndg0R3sruyjNaHICJA7e98E2YKbW12n-Zb4o6](https://service.ringcentral.com/rec/play/4khQwhT6Ss1gdmNU0xWK-o4PT1vIAZ3CROHSHOHP8_dndg0R3sruyjNaHICJA7e98E2YKbW12n-Zb4o6)

Recording-1 (34 MB):

[https://service.ringcentral.com/rec/play/4hsAxBT4HcxgJ24F3RWK9I8FT1icXM7CH7LeFuPCpaphLF5Eisn nDUDTARYZPK9zv2m9VzKmJ\\_XtgQc](https://service.ringcentral.com/rec/play/4hsAxBT4HcxgJ24F3RWK9I8FT1icXM7CH7LeFuPCpaphLF5Eisn nDUDTARYZPK9zv2m9VzKmJ_XtgQc)

Recording-1 (84 MB):

[https://service.ringcentral.com/rec/play/5ksPw0Wst5IglzhT0hWKr4IRtwKYUJ7CTO\\_eE7KV8KQyfA8Z256-xzIOHwJ9GDDRKHxoECA2rtHRWEtX](https://service.ringcentral.com/rec/play/5ksPw0Wst5IglzhT0hWKr4IRtwKYUJ7CTO_eE7KV8KQyfA8Z256-xzIOHwJ9GDDRKHxoECA2rtHRWEtX)

(Access Password: 9i2jrJL^)